Global ITMO

SCALING MITIGATION AND CARBON REMOVAL

Information Memorandum

Important notice

The content of this document and any accompanying material (together the "IM") has not been approved by an authorised person within the meaning of the Financial Services and Markets Act 2000. Reliance on this promotion for the purposes of engaging in any investment activity may expose an individual to significant risk of losing all of the property or other assets invested.

This communication is made by Global ITMO incorporated in England and Wales with company number 17358949 whose registered office is at 27 Old Gloucester Street, London WC1N 3AX, United Kingdom (the "Company"). Any enquiries or requests for further information should be directed to the Company at 27 Old Gloucester Street, London WC1N 3AX, United Kingdom.

This IM is exempt from the general restriction in section 21 of the Financial Services and Markets Act 2000 on the communication of invitations or inducements to engage in investment activity on the ground that it is made only to, only directed at and only available to the following types of person (and no other type of person should act upon it):

1. Persons having professional experience in matters relating to investment, namely 'Investment professionals' within the meaning of Article 19 of the Financial Services and Markets Act (Financial Promotion) Order 2005 ("FPO"):

a) an authorised person;

b) an exempt person where the communication relates to a controlled activity which is a regulated activity in relation to which the person is exempt;

c) any other person:

   i. whose ordinary activities involve him in carrying on the controlled activity to which the communication relates for the purpose of a business carried on by him; or

   ii. who it is reasonable to expect will carry on such activity for the purposes of a business carried on by him;

d) a government, local authority (whether in the United Kingdom or elsewhere) or an international organisation;

e) a person ("A") who is a director, officer or employee of a person ("B") falling within any of sub-paragraphs (a) to (d) where the communication is made to A in that capacity and where A's responsibilities when acting in that capacity involve him in the carrying on by B of controlled activities.

Persons that do not have professional experience in matters relating to investments should not rely on this exemption, other than those persons to whom the below exemptions apply.

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2. 'High net worth individuals' within the meaning of Article 48 FPO, namely an individual who has completed and signed, within the period of twelve months ending with the day on which this communication is made, a statement of high net worth. The statement must confirm that one of the following statements applies to the individual:

a) They had, during the financial year immediately preceding the date on which the statement is signed, an annual income to the value of £170,000 or more.

b) They held, throughout the financial year immediately preceding the date on which the statement is signed, net assets to the value of £430,000 or more.

3. A person or entity believed on reasonable grounds to be a High Net Worth Company or a High Value Trust within the meaning of Article 49 FPO, namely:

a) A body corporate which has, or a member of the same group as an undertaking which has, a called-up share capital or net assets of not less than:

   i. £500,000 (subject to the body corporate having more than 20 members or is a subsidiary undertaking of an undertaking with more than 20 members); or

   ii. otherwise, £5million;

b) Any unincorporated association or partnership which has net assets of not less than £5 million;

c) A trust where the aggregate value of the cash and investments which form part of the trust's assets (before deducting the amount of its liabilities);

   i. i. is £10 million or more; or

   ii. ii. has been £10 million or more at anytime during the year immediately preceding the date on which the communication in question was first made or directed;

d) Any person ("A") whilst acting in the capacity of director, officer or employee of a person ("B") falling within any of paragraphs (a) to (c) where A's responsibilities, when acting in that capacity, involve him in B's engaging in investment activity.

4. Persons who are 'certified sophisticated investors' within the meaning of Article 50 FPO, namely a person:

Important notice

a) who has a current certificate in writing or other legible form signed by an authorised person to the effect that he is sufficiently knowledgeable to understand the risks associated with that description of investment; such a certificate is current if it is signed and dated not more than 3 years from the date of this IM; and

b) who has signed, within the period of twelve months ending with the day on which the communication is made, a statement in the following terms.

"I make this statement so that I am able to receive promotions which are exempt from the restrictions on financial promotion in the Financial Services and Markets Act 2000. The exemption relates to certified sophisticated investors and I declare that I qualify as such in relation to investments of the following kind: equity shares in private unquoted companies. I accept that the contents of promotions and other material that I receive may not have been approved by an authorised person and that their content may not therefore be subject to controls which would apply if the promotion were made or approved by an authorised person. I am aware that it is open to me to seek advice from someone who specialises in advising on this kind of investment.".

5. Persons who are `self-certified sophisticated investors' within the meaning of Article 50A FPO, namely an individual who has signed within the period of twelve months ending with the day on which the communication is made, a statement in the terms required by Article 50A of the FPO which confirms that one of the following statements applies to the individual:

   a) They are a member of a network or syndicate of business angels and have been for at least six months prior to the date of the statement.

   b) They work or have worked in the two years prior to the date of the statement in a professional capacity in the private equity sector, or in the provision of finance for small and medium enterprises.

   c) They currently or have been in the two years prior to the date of the statement, a director of a company with a turnover of at least £1.6 million.

This IM has been prepared exclusively by the Company. It is being provided to a limited number of persons, each of whom is considered to be a legitimate recipient, solely as a guide for the purpose of giving background information to enable recipients to assess whether they wish to subscribe for shares in the Company.

Global ITMO
SCALING MITIGATION AND CARBON REMOVAL

Share issue details

COMPANY
Global ITMO Ltd

COMPANY STRUCTURE
Limited company

SECTOR
Agritech

INVESTMENT DOMICILE
United Kingdom

SECURITY
Equity

CLASS OF SHARES
B Class Ordinary full voting shares

STAGE
Pre-Seed

VALUE OF FUNDRAISE
£300,000

EXIT
Delaware Flip

Introduction

While the global fight against climate change appears unorganised, hugely ineffective, futile, chaotic and to an extent, financed by governments with no commercial understanding, one section of the market, related to the trailblazing Clean Development Mechanism, which was launched in 2000 and mothballed in 2013, is now shining through: Article 6.2 and 6.4 of The Paris Agreement.

Articles 6.2 and 6.4 of The Paris Agreement allow for the creation, certification and trade of emission reductions, known as ITMOs, or Internationally Transferred Mitigation Outcomes.

ITMOs can then be used to offset compliance obligations for either sovereign states or companies working within a mandatory framework, such as The European Union Emission Trading Scheme. Increasingly, sovereign are setting up bilateral agreements to purchase ITMOs as costs are significantly lower than domestic emissions reductions (ITMO: €35 vs EUA €85 as of July 2026)

Because ITMOs can be achieved at a lower cost in the developing world, the race is on to find the “low hanging fruit”.

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At present, in the UK, our obsession with “net zero at any cost”, leads us to penalise our industry and people, while importing carbon intensive materials and products from abroad, that have created their emissions already. It is absurd.

However, a more effective solution, which still solves the global warming problem is to pollute domestically while buying ITMOs from countries with lower abatement costs. This was so the developed world can retain and protect its industry

The system also solves the problem of foreign aid, often described by economists as “poor people in rich countries giving money to rich people in poor countries”. Trade is always the solution over charity.

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The official United Nations Framework Convention on Climate Change definition of an ITMO is as follows:

Internationally Transferred Mitigation Outcomes (ITMOs) are internationally recognised carbon units created under Article 6 of the Paris Agreement. They represent verified greenhouse gas emission reductions or removals that can be transferred between countries to help achieve their respective climate commitments. The framework is designed to facilitate international cooperation while ensuring robust accounting and avoiding double counting of emissions reductions.

Introduction from the Managing Director

I have waited circa 14 years for this market to return.

In its first iteration it was called The Clean Development Mechanism and was one of the two flexible mechanisms of The Kyoto Protocol. The Clean Development Mechanism (“CDM”) was considered a trailblazer, and it facilitated circa 10,000 Environmental Projects in the Developing World.

When I was first involved in this market, in 2007 while at Tullet Prebon, which at that time was the world’s largest interdealer broker, these CDM emissions credits had increased in value over the last 10 years and were trading at around €24 per ton of CO2e abated and the main permit, called a European Union Allowance was circa €26. I founded Carbon 350 Ltd in 2008, and we were involved in roughly 50 projects. Some of our transactions are detailed on the following pages. We made €1.00 per ton.

ITMOs are currently priced at €35, with EUA’s at €85, significant advances from 2008. If history repeats itself the spread will narrow and ITMO prices will rise. Norway, Switzerland, South Korea and a few corporations are the main buyers at present. Our feeling is ITMOs will become the default emission credit and a major commodity, in the next three years.

It worth mentioning that Global ITMO Ltd, will also be involving itself in project development as well as developing and selling the credits.

By the time you read this, Global ITMO Ltd should have taken over Carbon 350 Ltd, further adding to our capabilities and John and Laud, founders of our partners in Ghana, have joined the board of Global ITMO further strengthening our ties to our Ghanaian partner.

With this small funding round, we anticipate £200,000 of revenue by Christmas 2026.

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A selection of projects we have worked on before, involving one client only

Platinum Partners

May 21, 2014

Mr. Bill Goldie
Carbon 350 Ltd.
10 Lloyds Avenue
City of London
E33N 3AJ, United Kingdom
billg@carbon350.co.uk
Fax: +44 (0) 20 3151 9 350

RE: *Yongrinny6/ Blake Schaefer & Platinum Partners Value Arbitrage Fund, LP*

Dear Mr. Goldie,

Our auditors, BDO USA, LLP, are engaged in an audit of our financial statements for the year ended December 31, 2013. In connection therewith, please confirm to them that Platinum Partners Value Arbitrage Fund, LP is the holder of record (ownership of title) as of December 31, 2013 of the following securities listed below:

- Rights to purchase 304,320 CERs at a price of 60% of Market Price up to a cap of EUR 7 through 2022 for project Kuanping 1st and 2nd Hydropower Bundle Project (AMS I.D.)
- Rights to purchase 631,140 CERs at a price of 60% of Market Price up to a cap of EUR 7.5 through 2022 for project Yunnan Dawantang 1st Level Hydropower Project (ACM0002)
- Rights to purchase 294,120 CCERs at a price of 60% of Market Price up to a cap of EUR 7 through 2022 for project Xiamakou Hydropower Project
- Rights to purchase 570,000 CERs at a price of 60% of Market Price up to a cap of EUR 7.50 through 2022 for project Wafangping Hydropower
- Rights to purchase 406,470 CERs at a price of 60% of Market Price up to a cap of EUR 7.50 through 2022 for project Yunnan Gezihe 1st and 2nd Hydropower Bundle
- Rights to purchase 266,110 CERs at a price of 60% of Market Price up to a cap of EUR 7 through 2022 for project Yunnan Dawantang 2nd Level Hydropower Project

Please e-mail your response directly to Fazle Choudhury at fchoudhury@bdo.com or fax at (212) 697-1299. Also, please mail the original reply in the enclosed stamped, addressed envelope directly to our auditors, BDO USA, LLP, 100 Park Avenue, 10th Floor, New York, NY 10017, **Attention: Fazle Choudhury.**

Sincerely,

Joseph SanFilippo

Joseph SanFilippo
Chief Financial Officer
Platinum Partners Value Arbitrage Fund, LP

The above information agrees with our records, except as noted below:

By: ____________
Title: ____________
Date: ____________

Platinum Management (NY) LLC
Carnegie Hall Tower, 152 West 57th Street, 4th Floor, New York, NY 10019
Tel. 212 582-2222

Platinum Partners

May 21, 2014

Mr. Bill Goldie
Carbon 350 Ltd.
10 Lloyds Avenue
City of London
E33N 3AJ, United Kingdom
billg@carbon350.co.uk
Fax: +44 (0) 20 3151 9 350

RE: HangzhouCCER/ *Blake Schaefer & Platinum Partners Value Arbitrage Fund, LP*

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- Rights to purchase 1,684,944 CCERs at a price of 71% of Market Price through 2022 for project Inner Mongolia Wuhai 30MW Waste Gas Power Generation Project
- Rights to purchase 209,412 CCERs at a price of 71% of Market Price through 2022 for project Guangxi Liuzhou Cement Waste Heat Recovery Power Generation Project
- Rights to purchase 603,000 CCERs at a price of 71% of Market Price through 2022 for project Sichuan CDQ Power Generation Project
- Rights to purchase 3,344,040 CCERs at a price of 71% of Market Price through 2022 for project Primary Heating Network of Datang Weihe Power Plant (2×300MW) Cogeneration Retrofit Project
- Rights to purchase 319,617 CCERs at a price of 71% of Market Price through 2022 for project Tangshan Hongtai Cement Waste Heat Recovery Power Generation (7.5MW) Project
- Rights to purchase 629,478 CCERs at a price of 71% of Market Price through 2022 for project Gezhouba Jingmen Cement kiln low temperature waste-heat power project
- Rights to purchase 517,185 CCERs at a price of 71% of Market Price through 2022 for project Gezhouba Dangyang Cement kiln low temperature waste-heat power project
- Rights to purchase 1,616,751 CCERs at a price of 71% of Market Price through 2022 for project Cogeneration Central Heating Project of Datang Hu County Thermoelectric Plant
- Rights to purchase 325,152 CCERs at a price of 71% of Market Price through 2022 for project Xinjiang Yining Xiangxin Biogas Project
- Rights to purchase 360,000 CCERs at a price of 71% of Market Price through 2022 for project Xinjiang Wusu Hydropower Project

Please e-mail your response directly to Fazle Choudhury at fchoudhury@bdo.com or fax at (212) 697-1299. Also, please mail the original reply in the enclosed stamped, addressed envelope directly to our auditors, BDO USA, LLP, 100 Park Avenue, 10th Floor, New York, NY 10017, **Attention: Fazle Choudhury.**

Platinum Management (NY) LLC
Carnegie Hall Tower, 152 West 57th Street, 4th Floor, New York, NY 10019
Tel. 212 582-2222

Global ITMO
SCALING MITIGATION AND CARBON REMOVAL

The low hanging fruits of this market are in Africa

Why the low hanging fruit is in Africa

As evident, our team, especially, with the takeover of Carbon 350, has tacit knowledge of this type of market. With the Clean Development Mechanism, the precursor for Article 6 of The Paris Agreement, while my first project was municipal waste composting in India in 2008, and my last was a 1500 MW Hydro in Ecuador in 2013, there is generally a hotspot for development. Accordingly, the majority of the circa 50 projects I was involved in were completed in China.

Why China ? If I distil the reasons why to the bare essentials, I come up with rapid GDP Growth, transiting economy (developing to developed), Government will and support and the value of assistance we could provide. For Article 6 projects, the Pacific Basin or South America, could be possible, but they were difficult to deal with before, ditto India.

Accordingly, in January, I reached out to environmental developers in Ghana, Tanzania and Kenya, being three African states with relatively high business favourability ratings. We engaged with a developer in Ghana, with ambitious plans, which led to my trip to Accra and Wa, a province in the north West, past Kumasi.

Ghana has GDP growth of circa 6-7% and Accra is a mixture of shiny new buildings, cranes and considerably less developed infrastructure. This is what I wanted to see. It is also rapidly becoming a centre of agriculture: Wa, the capital of the Upper West Region, receives some of the highest solar irradiation levels in the world. Daily global horizontal irradiance (GHI) averages between 5.2 to 5.6 kWh/m^2/day, peaking at up to 6 to 7 kWh/m^2/day during the hottest months and abundant water resources.

We now have an agreement with our Ghanian Partner, with a 75%/25% split in Global ITMOs favour, with two of their founding directors joining Global ITMO Ltd, the newly formed company.

Global ITMO will deploy environmental technologies and genetically modified seeds to increase farming loads, seasons and yields in return for a 40% share of resulting revenue and 75% of the ITMO revenue.

More to follow.

Revenue

In Ghana, you can typically expect to grow 12 to 20 metric tons of fresh ginger per hectare every 8-10 months. Once exported to the UK, 1 metric ton of unprocessed wholesale ginger can fetch between £1,950 and £3,650. Taking the midpoints, this will generate £44,800 per hectare. On a nine month growing cycle this would generate £59,584 per hectare per year.

You can expect to harvest 20 to 30 tons of fresh, unprocessed turmeric from one hectare in Ghana every 8-10 months. When selling this wholesale in the UK, unprocessed or bulk dried turmeric root typically commands around £4,500 to £5,500 per ton. Taking the midpoints, this will generate £125,000 per hectare. On a nine month growing cycle this would generate £166,250 per hectare per year.

A 1-hectare farm in Ghana can yield between 25 to 50 metric tonnes (25,000 to 50,000 kg) of high-yielding hybrid tomatoes. Wholesale prices in Accra typically range from GHS 10 to GHS 20 per kilogram, making the gross revenue potential roughly GHS 250,000 to GHS 1,000,000, depending on market timing and quality. With four harvests a year, and taking the midpoints, this will generate £99,908 per hectare.

We can provide details of the other crops and supplement ingredients we intend to grow on request.

Global ITMO Ghana Ltd, in which Global ITMO owns 100% of the issued shares, currently has 17,000 hectares contracted and ready for development.

Global ITMO
SCALING MITIGATION AND CARBON REMOVAL

Our team

NICHOLAS DIMMOCK
Managing Director

Involved in the environmental sector since 2007, with more than 50 environmental projects from municipal solid waste composting in India, to 1500 MW hydroelectric projects in Ecuador and the pre-construction development of over 260MW of solar sites in Mexico. Since 2017, Nick has been developing 350 PPM Ltd. Under 350 PPM’s new strategy, Nick is taking the role of Managing Director of Global ITMO Ltd.

LAUD ANTHONY AWUNI
Director, Head of Operations

Seasoned entrepreneur and business development specialist with 12+ years of expertise in structured finance, renewable energy, and carbon asset development.

Combines deep experience in corporate, trade, and project finance with proven capabilities in de-risking projects, converting project risk to credit risk, and pioneering off-balance-sheet funding solutions.

DR. JOHN KINGSLEY KRUGU
Director, Climate Policy and Government Relations

Former Chief Executive Officer of Ghana's Environmental Protection Agency (EPA), where he led the enactment of the Environmental Protection Act 2025 (Act 1124) and oversaw Ghana's environmental regulatory framework. Former National Coordinator of the Ghana Landscape Restoration and Small-Scale Mining Project with extensive expertise in environmental governance, climate policy, carbon markets, and public-private partnerships. Founder of Youth Harvest Foundation Ghana and an implementation research specialist with over a decade of leadership in environmental regulation and sustainable development.

Our team

ALEXANDRA ELLISON
Head of Client Services

Using her excellent organisational and creative skills, Alex ensures the smooth operation of our administrative and office management functions. Her extensive experience in corporate financial institutions ensures her attention to detail and excellent client management skills help to support the whole team in the delivery of a wide range of client services to support company growth, offering a full Company Secretarial service.

AMANDA JACK
Investor Relations

With extensive experience in the investment banking sector and developing strong client relationships globally, Amanda is responsible for handling enquiries from shareholders and investors, as well as others who might be interested in investing in any of our client portfolio businesses.

ALEEM AFTAB
IT & Infrastructure

As a specialist in the Internet of Things and an expert IT engineer, Aleem delivers digital infrastructure support including the management of our Microsoft systems, web development and hosting, growth hacking strategies and the provision of secure data collections and management solutions across the business.

About Ghana

Ghana has one of the strongest and most diversified economies in West Africa, achieving middle-income status. Driven by a booming services sector, robust mining exports (gold and oil), and agriculture, it recently expanded by 6.4%. However, the country still faces high living costs and poverty in rural areas. Economic Structure.

Services
(approx. 50% of GDP)

This is the largest and fastest-growing sector, fuelled by rapid expansion in Information and Communication

Industry
(approx. 25% of GDP)

Powered heavily by natural resources. Ghana is one of Africa's top gold producers and has a strong oil and gas sector.

Agriculture
(approx. 25% of GDP)

Employs more than half the workforce. It produces vital export crops like cocoa, alongside varied produce for the domestic market.

Key Drivers & Challenges

Major Exports: Primarily driven by gold, cocoa, and crude petroleum.

Recent Growth & Stability: The economy has seen a recent boost from higher mining output and IMF-backed fiscal reforms.

Challenges: Despite impressive GDP growth, many citizens struggle with high food and energy costs and fluctuating global commodity demands

Global ITMO
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Financial forecasts

COMPANY YEAR	YEAR 1	YEAR 2	YEAR 3	YEAR 4	YEAR 5	YEAR 6	YEAR 7
CALENDAR YEAR	**2026**	**2027**	**2028**	**2029**	**2030**	**2031**	**2032**
NEW HECTARES DEVELOPED	25	125	250	300	350	400	500
HECTARES DEVELOPED	25	150	400	700	1,050	1,450	1,950
REVENUE PER HECTARE	$20,000	$20,000	$20,000	$20,000	$20,000	$20,000	$20,000
GROSS REVENUE	-	$500,000	$3,000,000	$8,000,000	$14,000,000	$21,000,000	$29,000,000
COMPANY REVENUE (75%)	**-**	**$375,000**	**$2,250,000**	**$6,000,000**	**$10,500,000**	**$15,750,000**	**$21,750,000**
GHANIAN PARTNERS REVENUE (25%)	-	$125,000	$750,000	$2,000,000	$3,500,000	$5,250,000	$7,250,000
COST OF DEVELOPMENT / OPERATION PER HECTARE	$15,000	$15,000	$15,000	$15,000	$15,000	$15,000	$15,000
MAINTENANCE OF EXISTING TECHNOLOGY ON HECTARES DEVELOPED		$3,750	$22,500	$60,000	$105,000	$157,500	$217,500
OPERATIONAL COSTS	$375,000	$1,878,750	$3,772,500	$4,560,000	$5,355,000	$6,157,500	$7,717,500
OPERATIONAL PROFIT	**($375,000)**	**($1,503,750)**	**($1,522,500)**	**$1,440,000**	**$5,145,000**	**$9,592,500**	**$14,032,500**
OTHER STARTUP COSTS	$625,000	$1,878,750					
TEAM BONUSES	**-**	**$37,500**	**$225,000**	**$600,000**	**$1,050,000**	**$1,575,000**	**$2,175,000**
FREE CASH FLOW PRE CORP TAX	**($1,000,000)**	**($3,420,000)**	**($1,747,500)**	**$840,000**	**$4,095,000**	**$8,017,500**	**$11,857,500**
CORP TAX UK (25%)	**-**	**-**	**-**	**($210,000)**	**($1,023,750)**	**($2,004,375)**	**($2,964,375)**
FREE CASHFLOW	**($1,000,000)**	**($3,420,000)**	**($1,747,500)**	**$630,000**	**$3,071,250**	**$6,013,125**	**$8,893,125**
NPV / MARKET CAP	**$3,662,199**	**$48,192,505**	**$493,267,884**	**$516,464,407**	**$567,480,847**	**$679,316,995**	**$727,649,230**
WACC / DISCOUNT RATE	70.0%	40.0%	10.0%	10.0%	10.0%	8.0%	8.0%
SHARES	100,000,000	127,305,997	136,340,317	136,823,330	136,656,428	135,916,833	134,713,735
PER SHARE USD	**$0.04**	**$0.38**	**$3.62**	**$3.77**	**$4.15**	**$5.00**	**$5.40**
RAISE / BUY BACKS	1,000,000	3,420,000	1,747,500	(630,000)	(3,071,250)	(6,013,125)	(8,893,125)
NEW SHARES / SHARE BUYBACKS	27,305,997	9,034,320	483,013	(166,902)	(739,595)	(1,203,098)	(1,646,434)
SHARE PRICE GBP (£1=$1.34)	**£0.03**	**£0.28**	**£2.70**	**£2.82**	**£3.10**	£3.73	£4.03

Financial forecasts

Wa, a province in Ghana receives exceptionally high levels of solar irradiation, averaging between 5.5 and 6.0 $kWh/m^2/day$, proportionally more in the dry season.

With vast water resources, the environmental technologies Global ITMO can provide, including solar irrigation, will extend the farming season from an unreliable two to three months (the rainy season) to 12 months, where dry season food prices are higher.

An average yield per hectare has invoked considerable debate. We have decided on $30,000 per hectare for Global ITMO.

The rate of deployment per hectare per year we have decided upon is 25% of what we believe is possible. Faster deployment means higher valuations. However, having reviewed the share price forecasts and market capitalisations in each year, we believe that at the lower rate of deployment, the forecasts are palatable for investors.

Ultimately, if we went for the higher deployment, we would just increase the discount rates to bring the share prices down.

EIS

Carbon 350 gained advanced assurance in October 2008.

Thus, we know that EIS is possible for Global ITMO Ltd. While farming itself is an ineligible trade, facilitating the deployment of environmental technologies and processes in return for a commission, is not ineligible.

Because, we had anticipated a different company structure, we are late in applying but believe we can attain EIS advanced assurance by the end of 2026.

Backed by accelerator: 350 PPM Ltd

Global ITMO Ltd is backed by environmental incubator and accelerator 350 PPM Ltd.

350 PPM has worked with one new client per year for the last five years, with significant successes in Cleantech development and commercialisation.

Of the last five businesses that they have backed, they have separated from one, though the business in question is developing and trading, one is returning 70% of the capital invested to investor, having successfully been involved in 7 BESS projects, O-Hx has risen from £0.06 to £1.03 per share, ENG8 from £19 to £117 per share, and Enviraboard from £0.06 to 0.15. The latter three are now monetising and partial exits are now possible on one of the above businesses.

While 350 PPM and the associated team, generally play a supporting role, in this instance, they are deeply involved in the business having strengthened fundraising capabilities.

350 PPM

Summary

Ghana's GDP is growing at circa 6-7% per annum. The country is a stable, safe, democracy.

We believe there are major opportunities in Agritech and providing relevant services to this industry sector within Ghana and subsequently other African countries.

At present, as have contracted to 17,000 hectares and are increasing this to 90,000 in Ghana.

We anticipate revenue by December 2026 and profitability in 18 months, targeting a valuation of $500M+ within 5 years.

We believe ITMOs will become the default for emission reduction globally and a significant commodity as the environmental revolution transitions back to global co-ordinated action and away from domestic governmental efforts.

Global ITMO
SCALING MITIGATION AND CARBON REMOVAL

Important information

Confidentiality

The information and opinions contained within the IM are strictly confidential and are being made available only to parties who agree to keep them confidential. Neither the IM nor any part of it may be copied, published, disclosed, reproduced or distributed to any person at any time without the prior written consent of the Company, and shall not be used for any purpose other than in connection with the proposed investment in the Company. By accepting the IM, you are deemed to undertake and warrant to the Company that you will keep it confidential. You agree to indemnify the Company against any losses incurred by the Company as a result of any unauthorised disclosure, and to return on demand, the IM and any related documents or information to the Company.

Enterprise Investment Scheme (EIS)

No representation or warranty is given as to the availability of EIS relief/reliefs. Since the requirements to fall within the EIS must be monitored all of the time it is possible that if the requirements are met today, they might not be met tomorrow. The management believe the Company qualifies today and will use all reasonable endeavours to ensure the company qualifies in the future for the three years necessary for EIS investors to attain and sustain their EIS reliefs, but this cannot be guaranteed. Investors should be aware that their capital is at risk and that tax treatment may vary.

Risk Warning

Eligible Investors should consider carefully whether an investment in equity shares of the Company is suitable for them in the light of their personal circumstances and the risk factors noted below. There are significant risks associated with an investment in the equity shares of the Company. A separate document detailing risk factors is available as a download with this IM. Past performance is not a guarantee of future performance. The price of assets can go down as well as up and may be affected by many variables such as changes in rates of exchange and interest rates. An investor may not get back some or all of the amount invested. An investor may not receive any income distributions such as dividends. Equity shares in the Company are likely to be highly illiquid and may involve long term investment horizons. Your capital is at risk if you invest.

Nothing in this document shall be construed as the giving of investment advice by the Company or any other person. If you are in any doubt about the investment in the equity shares of the Company described herein, you should consult an authorised person specialising in advising on investments of this nature.

No Offer or Prospectus

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